

Investment Meeting Agenda

Weekly on Monday 11:00 AM (30 minutes)

Zoom Meeting

- Review Economic data from previous week
- Briefly discuss economic data coming out during the current week
- Portfolio Performance
 - Model returns for the week
 - Snapshots of our Models
- Market Discussion
 - Market Overview
 - Economic Overview
- Indices/Market returns for the week
 - Yield curve,
 - Sector Returns
 - International Returns
 - Bond Returns
- Team discussion

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